ORDINANCE NO. 013-155

AN ORDINANCE DESIGNATING
ADDITIONAL CAPITAL
IMPROVEMENT PROJECTS FOR THE
SERIES 2011 SALES TAX BONDS

WHEREAS, Pursuant to Ordinance No. 011-118, which was adopted by the Chicago Transit Board on October 13, 2011 (the "Ordinance"), the Authority issued its Series 2011 Sales Tax Bonds on November 4, 2011; and

WHEREAS, The third recital of the Ordinance provides that the intended purpose of issuing the Series 2011 Sales Tax Bonds was for "financing the purchase of rail cars to replace existing cars" (the "2011 Bond Projects"), as well as other purposes related to managing the Authority's debt; and

WHEREAS, The Ordinance authorized the execution of a Second Supplemental Indenture; and

WHEREAS, The Second Supplemental Indenture, dated November 1, 2011, between the Authority and U.S. Bank National Association (the "Trustee"), provides that additional capital improvement projects may be designated as 2011 Bond Projects pursuant to an ordinance of the Authority filed with the Trustee; and

WHEREAS, It is in the best interest of the Authority to designate the additional capital improvement projects listed in Exhibit A to this Ordinance as additional 2011 Bond Projects; now, therefore:

BE IT ORDAINED BY THE CHICAGO TRANSIT BOARD
OF THE CHICAGO TRANSIT AUTHORITY:

SECTION 1. That the capital improvement projects listed in Exhibit A of this ordinance are hereby designated as additional 2011 Bond Projects.

SECTION 2. That the Treasurer, or his designee, is hereby directed to file a copy of this ordinance with the Trustee.

SECTION 3. This ordinance shall be in full force and effect from and after its passage.

APPROVED: PASSED:

_____   _____
            Chairman   Assistant Secretary

        November 13, 2013   November 13, 2013

<u>Exhibit A</u>

Additional Capital Improvement Projects Designated as Additional 2011 Bond Projects.

2011 Series Bond
Funds Directed to New Projects

Descriptions	Total
Facilities:	$15.3
Traction Power System:	$13.9
Track & Structure:	$12.0
Rail Stations:	$0.2
Total Infrastructure Projects	*$41.4*